Probate Notes for July 27, 2009

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

CASE: LPS Conservatorship of Shirley Cathcart Case No. CV PB 03-169

It is recommended to approve the verified sixth account and report of the conservator and to grant the petition for its approval and for the reappointment of the conservator of the person and the estate.

CASE: LPS Conservatorship of Timothy DeSantis Case No. LPSQ 07-055

It is recommended to approve the first and final account and report and grant the petition for discharge of the temporary conservator.

CASE: LPS Conservatorship of Marketa Robison Case No. CV PB 05-136

It is recommended to approve the verified fourth account and report of the conservator and to grant the petition for its approval and for the reappointment of the conservator of the person and the estate.

CASE: LPS Conservatorship of Vera Walker Case No. CV PB 01-193

It is recommended to approve the verified eighth account and report of the conservator and to grant the petition for its approval and for the reappointment of the conservator of the person and the estate.

CASE: Probate Conservatorship of Henry Archuleta
Case No. CV PC 08- 113

It is recommended to approve the first account and report of conservator. Conservator is directed to pay the court investigator's fees ordered by the Court on 2/2/09.

CASE: Probate Conservatorship of Maxine King Case No. CV PC 09-31

It is recommended to deny the petition for instructions. (Prob. Code, §§ 1872, 1876 & 15643.)

CASE: Probate Conservatorship of Donald Sanderson Case No. CV PC 08-116

If the original account statements are filed, it is recommended to approve the first account and report of conservator and grant the petition for attorneys' fees and costs. (Prob. Code, § 2620, subd. (c)(2).)

CASE: Probate Conservatorship of Janine Moury Stevens Case No. CV PC 08-111

It is recommended to approve the court investigator's report.

CASE: Estate of June Marie Geddes Case No. CV PB 09-109

It is recommended to deny the petition for letters of administration and for authorization to administer the estate under the Independent Administration of Estates Act. (Prob. Code, § 8461.) Jeffrey Surratt, decedent's son, filed a petition for letters of administration on July 6, 2009. Mr. Surratt has priority of appointment under Probate Code section 8461.

CASE: The Trust Created Under Paragraph Fifth of the Last Will and Testament of Daphne B. Cooper Case No. P 95-46

It is recommended to grant the petition to appoint a successor trustee.